The American Association of Nurse Attorneys (TAANA) and

THE AMERICAN ASSOCIATION OF NURSE ATTORNEYS FOUNDATION (TAANAF) PRESENTS:

2016 Annual Meeting & Educational Conference



Who Should Attend?

- Attornevs
- Nurses and Other Health Care Professionals
- Risk Managers
- Health Care Administrators
- Leaal Nurse Consultants
- Law School Students

Contact hours

The Nursing CEU's application has been submitted and the approval is pending.

CLE credits

Continuing Legal Education credits will be available for the TAANA Annual Meeting & Educational Conference. The application is pending.

TAANA

THE AMERICAN ASSOCIATION OF NURSE ATTORNEYS

November 10-12, 2016

FAIRMONT HOTEL
DALLAS, TEXAS

TAANAVision Statement

Advocating excellence and creating opportunities for nurse attorneys.

TAANA Mission Statement

The American Association of Nurse Attorneys (TAANA) provides resources, education and leadership to its members and the healthcare and legal communities.

- To promote and enhance TAANA and the profession of the nurse attorney
- To provide educational programs, products and services to members, chapters and the public
- To facilitate communication, collaboration and leadership among members
- To serve as a resource for the healthcare and legal communities

TAANA Foundation

The TAANA Foundation is a charitable affiliated organization of TAANA and was separately incorporated in 1984 as a 501(c)(3) non-profit organization whose mission is to educate the public and members of the legal and health care profession about the impact of legal decisions and legislation upon the health care delivery systems and its participants.

More TAANA
Information
For more information
about TAANA,
contact us at:
TAANA
3416 Primm Lane
Birmingham, Alabama 35216 USA
http://www.taana.org
Email: Taana@primemanagement.net

YOUR INVITATION TO ATTEND

On behalf of the Board of The American Association of Nurse Attorneys (TAANA) and the TAANA Foundation, it is my pleasure to invite you to attend our Annual Meeting and Educational Conference in Dallas, Texas.

The Educational Conference will address a number of hot topics including those related to infectious disease, emergency management, addiction, administrative law, and ethical dilemmas.

In addition to participating in continuing education and cutting-edge discussions that will improve your practice, networking opportunities will be available for everyone, including new members and first-time attendees.

During our Welcome Reception, the TAANA Foundation will recognize this year's community grant recipient. The Annual Luncheon, graciously sponsored by NSO, will include a presentation of awards to outstanding TAANA members.

All attendees are also invited to a special off-site evening trip out to Fort Worth. Billy Bob's offers 100,000 square feet of rootin' tootin' Texas fun. But if eating bar-b-q, watching live bull riding, listening to country music, or boot scootin' on the dance floor is not your style, you may explore the historic Fort Worth Stockyards instead.

Come join us November 10-12, 2016, and be a part of this exceptional conference in the Lone Star State!

Sincerely yours, Melanie Balestra, JD, NP, MN TAANA 2016 Conference Planning Committee Chair



SCHEDULE OF PRESENTATIONS

THURSDAY, NOVEMBER 10, 2016 _____

8:00am - 12:00noon TAANA Board of Directors Meeting

Fountain Room

12:00noon - 2:00pm Exhibit & Poster Set up

Pavilion Room

12:45pm - 1:00pm Welcome & Opening

Parisian Room

1:00pm - 2:00pm Patients, Nurses & Ebola

CEU: 1.00; CLE: 1.00 (ethics)

Parisian Room

Learner Objectives:

- 1. Analyze infectious disease epidemics, systemic responses, and implications for nurses and patients.
- 2. Discuss legal and ethical issues related to caring for patients with Ebola and other infectious diseases.
- 3. Identify experiences that cause nurses to file employment-related lawsuits.

Brent R. Walker; JD; Aldous \ Walker LLP, Dallas, TX

2:00pm - 3:00pm

Brain Dead and Pregnant: Legal and Ethical Implications of the Marlise Muñoz Case

CEU: 1.00; CLE: 1.00 (ethics)

Parisian Room

Learner Objectives:

- 1. Examine legal and ethical issues related to pregnancy, brain death and life-sustaining measures utilized against a family's wishes.
- 2. Analyze Munoz v. JPS and its effect on similarly-situated patients across the country.

Jessica Hall Janicek; BBA, JD; KoonsFuller, PC, Southlake, TX

3:00pm - 3:30pm

Break in Exhibit Area

Pavilion Room

3:30pm - 4:30pm

Trusts and Developing a Careplan

CEU: 1.00; CLE: 1.00 Parisian Room

Learner Objectives:

- 1. Explore the challenges patients, trust administrators and care coordinators face in maintaining quality healthcare.
- 2. Examine how Trusts help patients maximize resources in order to maintain long-term financial stability.

Chris Klemme; JD; Happy Trust Company, Addison, TX Mindy Jones; MS, MBA, TxCG, CSA; Pyxis Care Management, Fort Worth, TX 4:30pm - 5:15pm

Pill Mill Epidemic & Litigation

CEU: 0.75; CLE: 0.75 Parisian Room

Learner Objectives:

- 1. Examine the causes and scope of the nationwide prescription drug epidemic.
- 2. Identify applicable legal and regulatory requirements for prescribers of opioids.
- 3. Discuss civil litigation of "pill mill" claims.

Kay VanWey; JD; Van Wey Law, Dallas, TX



Pavilion Room

5:30pm - 7:00pm

The ANA Code of Ethics for Nurses: Implications for Professional Practice

Learner Objectives:

The New Code covers specifics for ethical guidance on the following issues: Abuse, access to health care, conflict of interest, end-of-life care, assignments, delegation, advocacy, error, policy development, pain and suffering, Altered standards of care; extraordinary settings, Boundaries, Collaboration, Students, Fatigue, Dating, Bullying and Violence, Moral distress, Genetics, Conscientious objection, Informed consent, Culture: yours, mine and ours, Social media and Health disparities. In addition, the interpretative statements for each provision lay a foundation, develop understanding, realize the application and encourage further study for practical application in nursing. These statements discuss the nurse's role with patients, colleagues, local and global communities. These statements guide personal nurses health and management of our own well-being. Most importantly, the Code emphasizes a nurse's obligation to think and act beyond the boundaries of the practice setting. The Revised Code of Ethics sets the standard for nurses to create an ethical work environment and a culture of safety as well as taking actions for health policy changes, locally and globally.

Liz Stokes; JD, RN; American Nurses Association, Washington, DC

The Role and Significance of the Sexual Assault Nurse Examiner in Sex Abuse Cases

Learner Objectives:

- 1. Discuss the history of sexual assault nurse examiners (SANEs).
- 2. Discuss minimum standards for sexual assault services.
- 3. Identify the role of the SANE in caring for sexual assault victims.
- 4. Describe components of the medical-forensic sexual assault exam.
- 5. Identify strategies for working with SANEs before and during trial.

Carrie Edwards; PhD, RN, CA/CP SANE; Texas Tech University Health Sciences Center, Dallas, TX

5:30pm - 7:00pm

Welcome Reception and Community Grant Award

Pavilion Room

7:00pm

Dinner Groups Meet in Hotel Lobby

FRIDAY, NOVEMBER 11, 2016 _____

7:45am - 8:30am TAANA Annual Membership Meeting and Breakfast

Pavilion Room

8:30am - 9:30am What Do You Mean, I Might Lose My License?

CEU: 1.00; CLE: 1.00 Parisian Room

Learner Objectives:

- 1. Identify the most common allegations made against healthcare practitioners to regulatory boards.
- 2. Discuss contributing factors to final outcomes.
- 3. Identify risk control recommendations based on case review.

Loretta D'Antonio; MBA; Vice President, Nurses Service Organization (NSO), Hatboro, PA

9:30am - 10:30am Legal Ethics in Representing Healthcare Clients

CEU: 1.00; CLE: 1.00 (ethics)

Parisian Room

Learner Objectives:

- 1. Identify at least two applicable attorney ethical rules/responsibilities in advising client providers in healthcare settings.
- 2. Identify at least two applicable bioethical principles and two corporate ethical principles in healthcare matters.
- 3. Provide practice tips for attorneys to identify legal, risk and ethical issues in healthcare and to advise clients accordingly.

Kathleen Hessler; RN, JD; Simione Healthcare Consultants, Albuquerque, NM

10:30am - 10:45am Break in Exhibit Area

Pavilion Room

10:45am - 12:00pm Panel: The Effects of Tort Reform on Healthcare and Civil Justice

CEU: 1.25; CLE: 1.25 (ethics)

Parisian Room

Learner Objectives:

- 1. Identify legal and ethical implications of tort reform.
- 2. Evaluate the effect of tort reform on patients, providers, healthcare and the civil justice system.

Imrana Manzanares; RN, JD; Abraham, Watkins, Nichols, Sorrels, Agosto & Friend, Houston, TX Judge Martin Hoffman; JD; District Court Judge; Dallas County, Dallas, TX Colleen Carboy; RN, JD; Carboy Law Firm, Lewisville, TX

12:00pm - 1:00pm Awards Luncheon

Pavilion Room

1:00pm - 2:00pm Emergency Management of Infectious Disease

CEU: 1.00; CLE: 1.00 Parisian Room

Learner Objectives:

- 1. Understand legal issues in relation to high consequence infectious diseases.
- 2. Understand the role of local officials in Texas for public health and other emergencies.

Judge Clay Lewis Jenkins; JD; Dallas County, TX

2:00pm - 3:00pm

Elder/ Dependent Adult Abuse in Healthcare Institutions and Mandated Reporting Law

CEU: 1.00; CLE: 1.00 Parisian Room

Learner Objectives:

- Discuss the key components of Abuse of the Elder/Dependent Adult and Mandated Reporting Law.
- 2. Identify the complexity of the Mandated Reporting Law.
- 3. Have a better understanding of healthcare providers decision making process for abuse of elder /dependent adult investigation and Regulatory and Mandated Reporter compliance.

Cecille Hestor; JD; Hester Law Group, APC, Glendale, CA Sandra Higelin; MSN, RN, CNS, CWCN, CLNC; Sandra Higelin Nurse Consulting Services, Palm Springs, CA

3:00pm - 3:30pm

Break in Exhibit Area

Pavilion Room

3:30pm - 4:30pm

Uniform Guidelines for Disciplinary Sanctions Related to Criminal Conduct

CEU: 1.00; CLE: 1.00 Parisian Room

Learner Objectives:

- 1. Discuss the effects that inconsistent disciplinary sanctions have on licensees.
- 2. Discuss the various ways different State Boards of Nursing determine sanctions for criminal offenses.
- 3. Discuss the need for Uniform Sanction Guidelines for Criminal Offenses.

William Wilson; JD, MS; Louisiana State Board of Nursing, Baton Rouge, LA

4:30pm - 5:30pm

Panel: Statute of Limitations & Double Jeapordy

CEU: 1.00; CLE: 1.00 Parisian Room

Learner Objectives:

1. Explore how the issues of inadequate or lack of a statute of limitations, retained jurisdiction and the ability of state boards to take reciprocal action can negatively impact nurses who face board discipline and what can be done about it.

Teressa Sanzio; RN, MPA, JD; Law Office of Teressa M. Sanzio, P.C., Phoenix, AZ Kathleen M. Gialanella; RN, BSN, JD, LLM; Kathleen M. Gialanella, Esq., PC, Westfield, NJ Tracy L. Singh; RN, JD; Las Vegas, NV Melanie L. Balestra; JD, NP, MN; Law Offices of Melanie L. Balestra, Irvine, CA

5:30pm - 6:30pm

Past Presidents Reception

Location TBD

6:45pm

Meet for Dinner Groups or Bus to Fort Worth (Billy Bob's)

Hotel Lobby

₋ Saturday, November 12, 2016 _____

8:00am - 8:30am

Sections and Chapter Presidents Council Breakfast

Pavilion Room

8:30am - 9:30am

It's Here: The Final 60-Day Overpayment Rule (What it Means for you and your Clients)

CEU: 1.00; CLE: 1.00 Parisian Room

Learner Objectives:

- 1. Describe the overpayment report and requirements set forth in the Final Rule, including what it means to identify an overpayment and CMS's expectations for provider compliance programs.
- 2. Understand the limitations of the Final Rule and questions the Final Rule leaves unanswered.
- Understand how providers can structure their compliance programs to ensure compliance with the 60day rule
- 4. Understand the steps providers can take to resolve overpayments upon identification.

Hillary Stemple; JD; Arent Fox LLP, Washington, DC

9:30am - 10:30am

Providing Care to Wards of Probate Courts

CEU: 1.00; CLE: 1.00 Parisian Room

Learner Objectives:

- 1. Development of an Electronic Statewide Distance Training Program (Court Visitor or CVP Program), designed to improve the knowledge, skills, competencies and outcomes of the undergraduate nursing workforce and impact Wards of the Texas Probate Courts.
- 2. Implementation of the Electronic Statewide Court Visitor Program, designed to assure the appropriate supply, diversity, composition and distribution of the undergraduate nursing workforce.
- 3. Evaluation of the Electronic Statewide Court Visitor Program, to ensure the infrastructure to support the availability and sustainability of a full range of healthcare skills and services to Wards, eliminate health disparities and assure quality of care.

Mary O'Keefe; RN, PhD, JD, FAAN; UTMB School of Nursing, Galveston, TX

10:30am - 11:00am

Break in Exhibit Area

Pavilion Room

11:00am - 12:00pm

Collateral Consequences of Criminal Convictions for Healthcare Practitioners

CEU: 1.00; CLE: 1.00 Parisian Room

Learner Objectives:

- 1. Identify the sections of the criminal code which subject a nurse to an automatic revocation.
- 2. Identify steps a criminal defense attorney can take to minimize the consequences of the criminal conviction on a professional license.
- 3. Discuss arguments and authorities which provide certain defenses to disciplinary actions when the nurse is convicted.
- 4. Identify the actions likely to be taken by the Department of Health and Human Services OIG with regard to potential exclusions of providers.

Marc Meyer; RN, JD, MS; Law Office of Marc Meyer, PLLC, Magnolia, TX

12:00pm - 1:00pm

Monitoring Agreements

CEU: 1.00; CLE: 1.00 Parisian Room

Learner Objectives:

Educate, advise and counsel licensees, attorneys and employers on the significant legal
and practical consequences of the various monitoring contracts, documents, and specific
clauses related to employer and licensing board based investigations regarding impairment
allegations.

Richard Hark; JD; Hark and Hark, Philadelphia, PA

TAANA SPECIAL EVENT.

BUS TO BILLY BOB'S AND FORT WORTH, TEXAS

MEET IN LOBBY AT 6:45PM ON FRIDAY, NOVEMBER 11, 2016

Billy Bob's 100,000 square feet of rootin tootin Texas fun in the Fort Worth Stockyards. Two Stepin we got it, barbecue – we got it, western music – we got it, shopping, we got that, bull riding – we got that too.

The building now known as Billy Bob's Texas was built in 1910 and was once an open-air barn used to house prize cattle for the Fort Worth Stock Show. In 1936, as a Texas Centennial Project, the building was enclosed by the City of Fort Worth at a cost of \$183,500 and the tower over the main entrance was added. The "new" structure contained 1,257 animal stalls, and a 1,200 seat auction ring that is now the Billy Bob's Bull Riding arena. Livestock events were held here until the stock show moved to the Will Rogers Memorial Complex, in 1943. During World War II, the building was used as an airplane factory for the Globe Aircraft Corporation. In the 1950's the building became a department store so large that the stock boys wore roller skates to make their jobs easier.

Billy Bob's Texas opened April 1, 1981 with national attention featuring Larry Gatlin & the Gatlin Brothers as the first performers. Other artists who appeared during opening week included Waylon Jennings, Janie Fricke, and Willie Nelson. With 100,000 square feet of interior space and 20 acres of parking for entertainment and events, Billy Bob's features 30 individual bar stations, live music with country music's biggest stars, Live Pro Bull Riding, and a Texas size dance floor.

Billy Bob's Live Pro Bull Riding is sanctioned by Championship Bull Riding (CBR) and contestants compete every Friday and Saturday night. We're talking real bulls- not mechanical! Billy Bob's also offers our guests a chance to be a rodeo star by providing an authentic stuffed bull photo opportunity as if they were part of the live action.

- Billy Bob's can accommodate up to 6,000 people and is open daily with entertainment nightly.
- Billy Bob's has been named "Country Music Club of the Year" 12 times.
- Merle Haggard made the Guinness Book of World Records for buying the largest round of drinks when he bought 5,095 drinks of Canadian Club for the entire club. The bill totaled \$12,737.50 and equaled 40 gallons of whiskey.
- More Than 17 million visitors have come through Billy Bob's Doors since 1981.



- More than 47,500 bulls have bucked in Billy Bob's arena to date.
- Billy Bob's launched its recording label in 1998.

Billy Bob's Texas has been featured on several TV and Movie screens and has served as the location for several music videos for country's biggest stars. A number of episodes of the original television series "Dallas" were shot on location. Other shows include "Walker Texas Ranger," CBS's "Happy New Year America," "CBS This Morning," VH1 "Rock of Love", and "Nashville Star." Billy Bob's has also been highlighted in several travel shows and news features.

- "Over The Top," starring Sylvester Stallone in 1987
- "Baja Oklahoma," with Lesley Ann Warren, Peter Coyote
 Willie Nelson in 1988.
- "Necessary Roughness," with Scott Bakula, Sinbad, Robert Loggia & Kathy Ireland in 1991.
- "Pure Country" in 1992, starring George Strait.

While Billy Bob's is known for hosting the biggest stars in country music, it also hosts Rock 'n' Roll & Pop Music stars. Ringo Starr, .38 Special, Men At Work, The Go-Go's, Steppenwolf, REO Speedwagon, Styx, Pat Benatar, Heart, and ZZ Top have all performed at the World's Largest Honky Tonk. Even Ray Charles and Bob Hope have performed onstage at Billy Bob's Texas.

Visit http://www.fortworthstockyards.org for more information.

CONFERENCE VENUE



The 2016 Annual Meeting and Educational Conference will be held at the Fairmont Hotel. Conference attendees will receive a special guest room rate of \$199 per night. Follow the link below to book, or mention the TAANA conference when you book your room to receive the special rate.

FAIRMONT HOTEL

1717 N. Akard Street Dallas Texas, 75201 P: 866-564-4427

RESERVATIONS

Online reservations – http://www.taana.org/2016/venue

Or contact the hotel at 866-564-4427 and mention the TAANA conference to receive the group rate. The group rate is available until October 19, 2016 **or when rooms sell out**.

ROOM RATES

\$199 per night. Rates are subject to applicable taxes (currently 15.26%) and fees (\$10 per room, see below). Triple/quad fee of \$30 per person.

AIRPORTS

- Dallas Love Field Airport (DAL) = 5 miles
- Dallas/Fort Worth International Airport (DFW) = 18 miles

AIRPORT TRANSPORTATION

Super Shuttle: (972) 615-2410
 Service to both DAL and DFW Airports

Yellow Cab: (214) 426-6262
 Cowboy Cab: (214) 428-0202

Uber and Lyft



WEATHER & ATTIRE

Fall is arguably the most pleasant season in Dallas in terms of weather. Temperatures stay warm and pleasant through November. Highs average between 67 to 88 degrees, while lows are between 46 to 60.

CANCELLATION, REFUND, & SUBSTITUTION POLICY

- Cancellations on or before October 14, 2016: refund 90% of registration fees.
- Beginning October 15, 2016: No refund due to cancellation.

BEING GREEN — CONFERENCE HANDOUTS ONLINE

Conference attendees will be provided with online links giving them to access the presentation handouts. **PRINTED HANDOUTS WILL NOT BE AVAILABLE.**

SPONSORSHIP & EXHIBIT OPPORTUNITIES

Sponsorships and exhibiting are opportunities to build relationships while marketing your company to a highly targeted audience of nurse attorney professionals.

Opportunities to sponsor, advertise and exhibit are available.

Visit http://www.taana.org/2016/sponsorship, call the TAANA Executive Office at (877) 538-2262 or email TAANA@primemanagement.net for more information.

REGISTRATION FORM _____

Contact	Inform	ation
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First Name:	rst Name:Last Name:				
Employer/Institution/Affiliation:					
Address:					
City:	State:		Country:		
Work Phone:	ork Phone:Email:				
TAANA Membership Dues					
Fellow	First Year Post Grad	Student	Affiliate		
\$235	\$110	□ \$25	\$235		
Conference Registration		Until Oct. 14	Beginning Oct. 15		
Fellow/Affiliate Member		\$385	\$435		
Student/First Year Post Graduate		\$125	\$175		
Non-Member		\$650	\$700		
Single day		\$225	\$275		
Thursday l	Friday Saturday				
TAANA Special Event – Billy Bob's		\$35/ticket			
Optional Donation to TAANA Foundation					
TOTAL					
Method of Payment					
☐ Check (U. S. Dollars only) ☐ Credit card: (Amex, Discover, Visa, MasterCard)					
If paying by credit card complete the f	ollowing information and return to the 1	TAANA Business Office			
Card Number:	E	xpiration Date:	CID/Security Code:		
Print name as it appears on Card:					
Authorized Signature:					

Please make your payment to "TAANA" in US Dollar currency and return with this form to: TAANA • 3416 Primm Lane • Birmingham, Alabama 35216, USA

_Dallas Texas, Fun stuff____

RESTAURANTS _____

Café Momentum

Lark on the Park

Patrizio

Del Frisco's Grille

The Rustic, Kitchen & Backyard Bar

MiCocian Restaurants

Taco Dinner

Five Sixty atop Reunion Tower

Nick & Sam's Steakhouse

Bob's Steak & Chop House

Morton's Steakhouse

The Idle Rich Pub

Sambuca

Saint Ann

Fearings at the Ritz

http://cafemomentum.org

http://www.larkonthepark.com

http://www.patriziorestaurant.com

http://m.delfriscosgrille.com/dallas/

http://therustic.com

http://www.micocinarestaurants.com

http://www.tacodinerrestaurants.com

http://www.reuniontower.com/diningviews.html#fivesixty

http://www.nick-sams.com

http://bobs-steakandchop.com/dallas-lamar/

http://www.mortons.com/dallas/

http://www.idlerichpub.com

http://www.uptowndallas.sambucarestaurant.com/home

http://www.saintanndallas.com

http://fearingsrestaurant.com

MUSEUMS/ACTIVITIES ____

Dallas Museum of Art

The Sixth Floor Museum

Perot Museum of Nature & Science

Nasher Sculpture Center

Klyde Warren Park

Dallas Holocaust Museum

https://www.dma.org

http://www.jfk.org

http://www.perotmuseum.org

http://www.nashersculpturecenter.org

https://www.klydewarrenpark.org

http://www.dallasholocaustmuseum.org



MORE THINGS TO DO ___

Pink's Western World

Dallas Free Trolley

Dallas CVB

Dallas World Aquarium

http://pinkswesternwear.com

http://www.mata.org/home.html

http://www.visitdallas.com/things-to-do/

http://www.dwazoo.com





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